



Banc Ceannais na hÉireann  
Central Bank of Ireland

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Mr Sean O'Flaherty  
Arthur Cox Listing Services Limited  
Ten Earlsfort Terrace  
Dublin 2

19 June 2019

**SmartETN P.L.C. - €2,000,000,000 Structured Medium Term Certificate Programme**

Dear Mr O'Flaherty

The Central Bank of Ireland (Central Bank) hereby approves the above Base Prospectus under Part 7 of the Prospectus (Directive 2003/71/EC) Regulations, 2005 (the Regulation) as having been drawn up in accordance with the Regulation and Commission Regulation (EC) No 809/2004.

The above Base Prospectus will be published in accordance with Part 8 of the Regulation on the website of the Central Bank. In accordance with Regulation 48 of the Regulation, where the Base Prospectus is otherwise published, the text and format must at all times be identical to the original version approved by the Central Bank and published on its website.

Yours sincerely

**Jane Farrelly Byrne**  
**Securities and Markets Authorisation Division**